

223C1375

AV591

6 September 2023

**DISCLOSURE OF DEALINGS IN SECURITIES DURING A PUBLIC OFFER**  
**(article 231-46 of AMF General Regulation)**

IT IS REMINDED THAT THIS DECLARATION IS ESTABLISHED UNDER THE RESPONSIBILITY OF THE DECLARANT,  
THE PUBLICATION OF THIS NOTICE DOES NOT IMPLY VERIFICATION BY THE AMF OF THE INFORMATION PROVIDED.

**ROTHSCHILD & CO**

(Euronext Paris)

Identity of the person dealing	Transaction type and date	Shares to which the dealings being disclosed relate	Price per unit (€)	Total number of shares held following dealing
Groupe Industriel Marcel Dassault	Purchase on 05 September 2023	223,384 shares ISIN code FR0000031684	38.60	3,045,393 shares and 4,845,393 voting rights*
Giuliani Investimenti S.A.	Purchase on 05 September 2023	223,386 shares ISIN code FR0000031684	38.60	1,801,480 shares and voting rights*
Mousseshield, L.P.	Purchase on 05 September 2023	223,384 shares ISIN code FR0000031684	38.60	1,245,392 shares and voting rights*
Peugeot Invest Assets	Purchase on 05 September 2023	223,384 shares ISIN code FR0000031684	38.60	1,245,392 shares and voting rights*
Rothschild & Co Partners	Purchase on 05 September 2023	2,490,466 shares** ISIN code FR0000031684	38.60	6,469,074 shares and 6,663,074 voting rights*

\* Individual ownership. It is specified that the concert party, composed of Rothschild & Co Concordia, Rothschild & Co Gestion, Holding Financier Jean Goujon, BD Maurel, Société Civile Paloma (entities related to the Maurel family) and Mr. Marc Maurel, Mr. François Henrot and FH GFA (an entity related to Mr. François Henrot), Groupe Industriel Marcel Dassault, Giuliani Investimenti S.A., Mr. Hubertus von Baumbach, and DKTRANS S.à r.l., Rothschild & Co Partners (a company newly created for the purposes of gathering together the Rothschild and Co group's "partners" and a limited number of persons with key functions in the Rothschild & Co group), Norbert Dentressangle Investissements, Peugeot Invest Assets, Mousseshield, L.P. and a number of entities related to the English Rothschild family, including Hannah Rothschild, holds 64,245,448 ROTHSCCHILD & CO shares representing 102,888,346 voting rights.

\*\* Transfer to Rothschild & Co Partners of 2,490,466 ROTHSCCHILD & CO shares resulting from the exercise of options (Cf. D&I 223C1204 and D&I 223C1255 regarding the conclusion of these sale commitments).